## Home purchase assistance DSS 2012-13



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## Home purchase assistance DSS 2012-13

## Identifying and definitional attributes

Metadata item type: Data Set Specification

METEOR identifier: 563456

Registration status: Housing assistance, Superseded 30/08/2017

**DSS type:** Data Set Specification (DSS)

Scope: Home purchase assistance for the purpose of this collection relates to the provision

of financial assistance to households to improve their access to home ownership.

#### Includes:

- direct lending (including government loans, shared equity loans and bridging loans)
- · deposit assistance
- · interest rate assistance
- · mortgage relief
- · other assistance grants.

#### **Excludes:**

- non-financial assistance, e.g. home purchase advisory and counselling services
- home renovation/maintenance services
- sale to tenant programs
- any assistance that does not directly facilitate the purchase of a home
- relocation or start up assistance
- · the provision of housing or any share of it
- any expense incurred in providing assistance to a household that is not the value of financial assistance received directly by the household; and
- any aspect of a shared equity loan that is not direct lending, deposit assistance, interest rate assistance or mortgage relief.

Any household that had monies outstanding on repayable home purchase assistance provided in a previous period at the commencement of the 2012-13 financial year are within the scope of this collection.

Any households that received transfers of home purchase assistance in the 2012-13 financial year are within the scope of this collection.

Households that received transfers of home purchase assistance in the 2012-13 financial year are those that commenced receiving home purchase assistance in the 2012-13 financial year and those that commenced receiving ongoing home purchase assistance in a previous financial year and continued to receive that assistance in the 2012-13 financial year.

## Collection and usage attributes

Statistical unit: Households

#### Collection methods:

#### Include:

- households that received transfers of assistance in the 2012-13 financial year
- household that had monies outstanding on repayable assistance provided in a previous period at the commencement of the 2012-13 financial year.

#### Include:

The value of assistance provided to a household during the 2012–13 financial year for:

- all households who commenced receiving assistance for the year ending 30 June 2013 regardless of the form of assistance (i.e. whether assistance is one-off, ongoing, repayable or non-repayable)
- all households who commenced receiving an ongoing form of assistance in a previous financial year (i.e. prior to 1 July 2012) and they continued to receive this assistance from 1 July 2012.

#### Exclude:

- Related administrative and operational costs associated with providing the home purchase assistance
- The value of assistance provided to a household prior to 1 July 2012 (i.e. for households continuing to receive ongoing forms of assistance that commenced prior to 1 July 2012)
- The value of outstanding repayable monies where a repayable form of assistance was provided prior to 1 July 2012 and outstanding monies had not been repaid by 30 June 2012 (i.e. report HPA\_TYPE, HPA\_PAYMENT and HPA\_DATE but do not report HPA\_AMOUNT).
- Relocation or start up assistance
- The provision of housing or any share of it
- Any expense incurred in providing assistance to a household that is not the value of financial assistance received directly by the household; and
- Any aspect of a shared equity loan that is not direct lending, deposit assistance, interest rate assistance or mortgage relief.

### Data qualifications:

- For those households who commenced receiving assistance in a previous financial year (i.e. prior to 1 July 2012) and they continued to receive this assistance, include only the value of assistance provided for the year ending 30 June 2013 (i.e. disregard the value of assistance provided prior to 1 July 2012)
- For those households who commenced receiving assistance in a previous financial year (i.e. prior to 1 July 2012) and they continued to receive this assistance, report the originating date of the assistance (i.e. the date the household first received the assistance)
- A separate record should be provided for each type of assistance provided to a household
- Households receiving ongoing assistance should be counted once for the financial year only for each program type where assistance was provided regardless of which financial year assistance commenced
- The main applicant identifier should be the same person identifier that is
  used by the social housing authority across different housing programs. This
  field may be used to link home purchase assistance records with
  corresponding public rental housing, state owned and managed Indigenous
  housing, and/or private rent assistance records. If no such identifier exists,
  this field should be left blank.

Jurisdictions are requested to provide details of all programs of home purchase assistance (financial only) available to households during the 2012-13 reporting period, excluding those specified as outside the scope of the collection, i.e. home renovation/maintenance services and sale to tenant programs. An Excel spreadsheet is provided for this purpose and includes the following fields:

- name of program
- · description of program
- eligibility criteria.

Implementation start date: 01/07/2012
Implementation end date: 30/06/2013

## Source and reference attributes

Submitting organisation: AIHW

Steward: Housing and Homelessness Information Management Group

Origin: Australian Institute of Health and Welfare, Home purchase assistance data

collection 2012-13, data manual.

## Relational attributes

Related metadata references:

Supersedes <u>Home purchase assistance DSS 2011-12</u> <u>Housing assistance</u>, Superseded 03/07/2014

Has been superseded by Home purchase assistance DSS 2013-

Housing assistance, Standard 30/08/2017

## Metadata items in this Data Set Specification

Seq Metadata item Obligation Max
No. occurs

Address—Australian postcode, Australian postcode code (Postcode datafile) (NNNN) Mandatory

DSS specific information:

This item is used to collect the dwelling postcode.

- Address—suburb/town/locality name, text X[X(45)]

Mandatory 1

DSS specific information:

This item is used to collect the suburb in which the dwelling is located. The field for *suburb name* may be truncated to 15 characters in this collection.

- Dwelling—Australian state/territory identifier, code N

Mandatory 1

DSS specific information:

In the Home purchase assistance collection, the value "9 = Other territories (Cocos (Keeling) Islands, Christmas Island and Jervis Bay Territory)" is not used

# Seq Metadata item No.

Obligation Max occurs

- Household—financial assistance amount received, total Australian currency N[NNNN].NN

Mandatory 1

#### DSS specific information:

Only the value of assistance provided between 01/07/2012 and 30/06/2013 should be included. The value of assistance provided before or after this date should be excluded, therefore:

- for households with outstanding balances on repayable assistance provided in a previous financial year where no transfers of assistance were provided in the 2012-13 financial year, the amount of assistance received, HPA AMOUNT, should be left blank.
- for households that commenced receiving ongoing assistance in a
  previous financial year that continued to receive transfers of assistance in
  the 2012-13 financial year, only the value of assistance provided in the
  2012-13 financial year should be included.
- Household—gross income (weekly), total Australian currency N[NNNN].NN

Mandatory 1

- Household—household identifier, X[X(14)]

Mandatory 1

### DSS specific information:

For the purposes of this collection, a household is the same as the members under a single tenancy agreement, or members that live in a dwelling under a common title.

Where possible jurisdictions should use the same household identifier for a given household across collection years.

Household—Indigenous status, yes/no code N

Mandatory 1

Person—date of birth, DDMMYYYY

Mandatory 1

### DSS specific information:

The 2012-13 HPA collection requires a different format from the standard. The HPA collection required format is DD/MM/YYYY.

This item refers to the date of birth of the main applicant.

Person—person identifier (household), X[X(14)]

Mandatory 1

#### DSS specific information:

In the Home Purchase Assistance collection, this item refers to the unique identifier of the main applicant.

The main applicant identifier should be the same person identifier that is used by the social housing authority across different housing programs. This field may be used to link private rent assistance records with corresponding public rental housing, state owned and managed Indigenous housing, and/or home purchase assistance records. If no such identifier exists, this field should be left blank.

# Seq Metadata item No.

Service event—assistance received date, DDMMYYYY

Obligation Max occurs

Mandatory 1

#### DSS specific information:

The 2012-13 HPA collection requires a different format from the standard. The HPA collection required format is DD/MM/YYYY.

For the purposes of this collection this data item should record the date that the assistance is first received by the household, regardless of whether this date precedes the 2012-13 financial year.

The originating date of assistance will precede 1/7/2012 whenever households commenced receiving an ongoing form of assistance in a previous financial year and continued to receive that assistance in the 2012-13 financial year, or whenever households have, for the given assistance type, outstanding balances on repayable assistance provided in a previous financial year.

For example, if a household first received direct lending assistance in the 2001-2002 financial year and has a balance outstanding on their loan at the commencement of the 2012-13 financial year, the assistance received date for direct lending assistance will be the date their loan was issued in the 2001-2002 financial year. If they then commence receive ongoing mortgage relief on this loan in the 2011-12 financial year and continue to receive mortgage relief in the 2012-13 financial year, then the assistance received date for mortgage relief will be when it was first provided in the 2011-12 financial year.

- Service event—assistance type, home purchase assistance code N[N]

Mandatory 1

#### DSS specific information:

The permissible values in the HPA collection differ from the standard. HPA permissible values are:

Value	Meaning
1	Direct lending
2	Deposit assistance
3	Interest rate assistance
4	Mortgage relief
99	Other

Code "88" is not a permissible value in the HPA collection.

Service event—payment type, home purchase assistance code N

Mandatory 1